



SCHOOL ORGANISATION ADVISORY BOARD

**Meeting to be held in the Civic Hall, Leeds on
Thursday, 11th August, 2011 at 2.00 pm**

MEMBERSHIP

DIOCESAN BOARD OF EDUCATION FOR THE DIOCESE OF THE CHURCH OF ENGLAND

Clive Sedgewick

ROMAN CATHOLIC CHURCH DIOCESE

Trina Hagerty

SCHOOLS GROUP

Danny Kenny – Headteacher
Ian Garforth – Chair of Governors (Chair)
Vacancy

FURTHER /HIGHER EDUCATION ESTABLISHMENT GROUP

Jane Taylor

SCHOOL ORGANISATION ADVISORY BOARD (LEEDS)

PURPOSE OF THE BOARD

Leeds City Council as the Local Authority has responsibility to make decisions in relation to certain school organisation statutory proposals.

At the request of the Authority the School Organisation Advisory Board, made up of representatives from the area's education community, has been set up in order to consider and make recommendations to the Authority in relation to school organisation proposals:-

- Where objections have been submitted
- As otherwise requested by the Authority

In making recommendations the Board will have regard to relevant statutes. Statutory Regulations and Guidance

A G E N D A

Item No	Ward/Equal Opportunities	Item Not Open		Page No
1			<p>CHAIR'S OPENING REMARKS</p> <p>To receive the Chair's opening remarks.</p>	
2			<p>APOLOGIES FOR ABSENCE</p> <p>To receive any apologies for absence.</p>	
3			<p>DECLARATIONS OF INTEREST</p> <p>To note any declarations of interest.</p>	
4	Moortown;		<p>STATUTORY PROPOSALS FOR PRESCRIBED ALTERATIONS TO ROUNDHAY SCHOOL TECHNOLOGY AND LANGUAGE COLLEGE</p> <p>To receive and consider a report from the Legal Advisor to the School Organisation Advisory Board (SOAB) outlining the role of the Board in considering the objections to the statutory proposals and making recommendations to the Executive Board in relation to the proposals.</p> <p>(Copy of representations to follow)</p>	1 - 10
5			<p>FUTURE BUSINESS</p> <p>To identify future business for the SOAB.</p>	
6			<p>DATE AND TIME OF NEXT MEETING</p> <p>To be advised.</p>	

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Originator: Anne Oldroyd
Legal Advisor to SOAB
Tel: 0113 3951927

Report of the School Organisation Advisory Board

Date: 11 August 2011

Subject: Report on Statutory Proposals for prescribed alterations to Roundhay School Technology and Language College

<p>Electoral Wards Affected:</p> <p>Moortown</p> <p><input type="checkbox"/> Ward Members consulted (referred to in report)</p>	<p>Specific Implications For:</p> <p>Equality and Diversity <input type="checkbox"/></p> <p>Community Cohesion <input type="checkbox"/></p> <p>Narrowing the Gap <input type="checkbox"/></p>	
<p>Council Function <input type="checkbox"/></p>	<p>Delegated Executive Function available for Call In <input type="checkbox"/></p>	<p>Delegated Executive Function not available for Call In Details set out in the report <input type="checkbox"/></p>

1.0 Purpose of this report

To explain to the Board the role of the Board in considering the objections to these proposals and making recommendations to the Executive Board to assist the Executive Board in reaching a decision in relation to the proposals.

This report describes the representations made to the statutory notice, and asks the Executive Board to make a final decision on the proposals.

2.0 Background information

A statutory notice was published for the expansion and change of age range for Roundhay School Technology and Language College.

The proposal is to change the age range of the school from 11-18 to 4-18, and expand the capacity from 1503 to 1923 to accommodate primary provision with an admission number of 60. Additional accommodation would be provided using land adjacent off Elmete Land and Wetherby Road.

The statutory notice was published on 27 May 2011 and expired on 8 July 2011.

There were thirty-eight responses to the statutory notice of which nineteen responses opposed the proposal.

This proposal is now submitted to the Board to consider the proposal and the objections received and to make recommendations to the Executive Board.

Members of the Board will have the following documents to consider which are attached to this report:

Documents submitted by Children's Services in support of the proposals;
Copies of the responses received

3.0 Recommendations

The Board is asked to consider the proposals and consider the written objections and any verbal objections made at the meeting of the Board and to make recommendations with reasons for consideration by the Executive Board.

Background papers

None



Report of the School Organisation Team

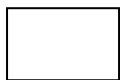
To the School Organisation Advisory Board

Date: 11 August 2011

Subject: Outcome of Statutory Notices for prescribed alterations to Roundhay School Technology and Language College

Electoral Wards Affected:

Moortown



Ward Members consulted
(referred to in report)

Specific Implications For:

Equality and Diversity

Community Cohesion

Narrowing the Gap

Executive Summary

1. Leeds City Council has a statutory duty to ensure sufficiency of school places. In response to rising birth rates, it has recently implemented a number of proposals for expansion of primary provision in order to meet this duty, and continues to bring forward further proposals. Such changes require a statutory process, which involves first a public consultation, and then a statutory notice period, both of which allow for representations to be made from stakeholders.
2. At its meeting on 18 May 2011, the Executive Board considered a report on the outcome of consultation on a proposal for a change of age range and expansion of Roundhay School Technology and Language college and approved publication of a statutory notice for the proposal. The notice was published on 27 May 2011 and expired 8 July 2011. Thirty eight objections were received, with nineteen in support and nineteen objections. Under the Education and Inspections Act 2006 a final decision must be made within two months of expiry of the notices, or be referred to the school's adjudicator for a decision. Any significant change to the proposal at this stage would require the proposal to be rejected, and fresh consultation to begin, precluding the delivery of places for 2012.
3. Leeds City Council Executive Board is the decision maker for proposals relating to school organisation. It has set up the School Organisation Advisory Board (SOAB) to consider proposals and make recommendations when objections to a statutory notice are received. The report describes the proposal, the representations and Children's Services response to them, and the relevant background documentation. The report recommends that SOAB approve the proposal.

1.0 Purpose Of This Report

- 1.1 This report asks SOAB to consider the responses to the statutory notice for the proposed changes to Roundhay School Technology and Language College, and make a recommendation to Executive Board on a final decision on the proposal. This report describes the representations made to the notice, and asks SOAB to make a recommendation on the proposals.

2.0 Background Information

- 2.1 The proposal was brought forward as one of a range of measures to ensure the authority meets its legal duty to secure sufficient primary provision. The proposal is to change the age range of Roundhay School Technology and Language College from 11-18 to 4-18, with a primary admissions number of 60, and expand the physical capacity of the school from 1503 to 1923 using land adjacent off Elmete Lane and Wetherby Road for the additional accommodation. The public consultation was held from 5 January to 18 February 2011. Following consultation there was a pause to allow further analysis of demand data to address some of the concerns raised. Responses to the consultation were then considered at Leeds City Council Executive Board's meeting on 18 May 2011, and permission to publish a statutory notice was given. The notice was published on 27 May 2011 and expired on 8 July 2011.

3.0 Main Issues

- 3.1 Thirty-eight representations were received. Nineteen objections and nineteen in support. A further two representations in support were received after the deadline. A summary of the issues raised in objection are contained in the following paragraphs. Copies of the verbatim representations are enclosed with this report, and can also be found on www.educationleeds.co.uk/schoolorganisation . Previous Executive Board reports can be found on <http://democracy.leeds.gov.uk> .
- 3.2 **Issues regarding pupil numbers, local need, sustainability and impact on other schools formed the bulk of the objections.** Concerns were raised that the provision was not justified based on pupil projections, and that it would undermine other neighbouring schools, notably Roundhay St John's. Also that it would draw from the Seacroft area, and is not well situated to serve the Roundhay area. This was a particular concern because of the automatic right to a year seven place at Roundhay high, the so called 'golden ticket' which could help to make the provision popular, and reduce access to year 7 for other local pupils. There were comments that there was not enough evidence of demand locally, and that the summary presented to May 2011 Executive Board was misleading as it suggested there would be no impact on other local schools.
- 3.3 **Response:** When bringing forward proposals a range of information is considered. Birth data, projections based on past behaviour, and maps describing the pre school populations in regard to their nearest school under the authority's admission policy were all used to develop the proposals. These show insufficient places in the Roundhay area for local children. Whilst the authority aims to provide local schools

for local children, parental preference is a factor which must be considered, as the authority also has a statutory duty to promote choice and diversity.

- 3.4 These concerns were raised during the consultation stage, and as a result there was a pause whilst preference and allocation data for reception in September 2011 was analysed and considered before the statutory notice was approved. The May 2011 Executive Board report acknowledged that the areas each school draws from would be impacted, but that there was sufficient overall need for the places to not have an adverse impact on the existing schools, and the need for the extra 60 places was noted by many respondents. The site distances to other schools quoted by various respondents were inaccurate, and are : Kerr Mackie – 1.05 miles, Grange Farm – 0.64 miles, Talbot – 1.42 miles, Gledhow – 1.37 miles, Hovingham – 1.33 miles. This demonstrates that the site is well located within a reasonable distance of the most intense pressure.
- 3.5 Any change to provision will result in changes to the distribution of pupils as parents express their preferences. Whilst this site may not be located in the area of most intense pressure, it is sufficiently close that it will have the effect of releasing capacity in the area of highest demand. In the representations in support of the proposal most noted the attractiveness of the proposed provision, and it is therefore likely to draw mainly from its immediate locality. Many also commented on the need for more places.
- 3.6 There remains a sufficient local population to fill Grange Farm Primary School, notwithstanding parental preference. Residents in the Barncrofts and Boggart Hill area will not gain priority for the new provision as Grange Farm will remain their nearest school. Grange Farm often find that even if they are full at initial allocation they are often not quite full by the start of the school year, as those who do not achieve their first preference seek to move elsewhere. With fewer surplus reception places each year in the whole school system it is becoming increasingly hard for families to move, and this effect will almost certainly reduce. There were six children placed in Grange Farm this year, suggesting most were happy to attend the school.
- 3.7 Roundhay St John's also currently draws its pupils from the local area around the proposed new provision. However, it offers a similarly attractive priority for a place at the city's only CE high school at Abbey Grange, and whilst it may be affected by the proposal to draw from a slightly wider area, this would allow church goers from slightly further afield to attend the school. Whilst it may see changes in the pattern of preferences, there is no reason to suppose that the choice it offers parents, alongside a high quality of provision, will not remain attractive. The school had 69 first preferences for 30 places and a waiting list of 34 at 14 July, and 154 first preferences refused in the whole area suggest it would continue to fill.
- 3.8 The sibling rule would apply to pupils in all year groups at the school. Reception pupils would therefore provide a priority link to siblings already in other primary schools applying for year 7 places, and older siblings in year 7 or above would provide a link for reception pupils. Since the school has often been unable to accommodate nearest children in year 7, this will only serve to reinforce the priority for local children. The impact is likely to be that Roundhay School would draw pupils from a similar area to before the David Young Community Academy adopted the nearest priority used by community schools. The admissions arrangements for all schools are reviewed annually, and there is opportunity to review the policy for 2013 onwards. The proposal does not assume any expansion to the overall year 7 capacity, however it will be 2019 before the first cohort progresses into year 7, and by this time many other changes will almost certainly have changed the pattern of

provision in the area. Some of these are outside of local authority control, such as Free Schools, or national funding arrangements. The authority will reflect on the need for any increase to year 7 capacity in due course, and manage the associated processes accordingly.

- 3.9 **Concerns that other options were not fully explored.** Concerns that other options were not fully explored, in particular that expansion at Gledhow was feasible and better placed, and that expansion of Roundhay St John's using the site would be a better solution, or a smaller new school. Reopening of Fir Tree school was also suggested.
- 3.10 **Response** All the other schools in the Roundhay area were considered for expansion, but were ruled out for a range of reasons, including site constraints, standards issues, or opposition from the governing body.
- 3.11 Gledhow Primary School are opposed to expansion to a three form entry 630 place school. They feel this would not be attractive to parents, and would alter the management and ethos of the school in an undesirable manner. Whilst the authority has a number of such large primary schools, and believes they can offer excellent standards as evidence by recent inspections at Westerton and Bankside Primary Schools, the authority believes the best outcomes for children will be achieved where the governing body that will be responsible for delivering the provision is supportive of proposals. Further, whilst land is available adjacent to the school it does not present a simple option for expansion due to access issues, current use as green space, and the layout of the overall site. Whilst the authority does not rule out the future possibility of additional provision here, and has earmarked the land for future school use, it is unable to bring forward a proposal at this time.
- 3.12 The possibility of relocating Roundhay St John's was considered. If the vacated site was then used for new provision this could also create 60 places. Even if the land valuation and transfer issues could be resolved, this would not allow sufficient time to run a competition for a new school on the current Roundhay St John's site, meaning again the authority would be in breach of its statutory duty for sufficiency. There was no interest in running the school as a split site 630 place school.
- 3.13 The issue of proportionality was raised by the diocese, but there has been no erosion of the proportion of Church of England primary provision. Figures provided to the diocese show Church of England provision has risen slightly from 16.4% of schools in 2000/01 to 17.4% in 2010/11, and in the same time period from 13.1% to 14.1% of reception places. Although none of the proposals for expansion in 2012 involved Church of England provision, the proportion of reception places if they had all been adopted would have been 13.7%.
- 3.14 Following informal consultation with stakeholders including the diocese, the consultation process requires the authority to put forward a single proposal, and whilst there were other options, this was felt to be a strong proposal and was the option taken forward. Any significant change to the proposal at this stage would require the proposal to be rejected, and fresh consultation to be started. This would include a change of size, or for a different provider to use the site. At this stage that would prohibit any places being realised for 2012.
- 3.15 Opening a new school on the old Fir Tree site would be out of the area of immediate area of demand, and there remains sufficient capacity in the Alwoodley area that the school is located in. It would also require a competition, which would preclude realising places until at least 2013.

- 3.16 **Other process concerns.** There were comments that the proposal had been rushed and was hasty. There was concern that misleading and inaccurate information had been presented, in particular that Roundhay St John's had not been identified in the consultation materials and this may have influenced people's responses. There were concerns about how consultation had been conducted, and lack of direct response to concerns raised in consultation, and lack of discussion of the specific proposal.
- 3.17 **Response:** The proposal was brought forward in line with statutory guidance. Preliminary informal consultation was held with all Roundhay schools, which failed to identify any other solutions, except the use of land adjacent to Allerton Grange High School which was also consulted on. Discussions were held with Kerr Mackie's head and chair of governors as those immediately adjacent to Roundhay School about the specific proposal. All other schools had a full opportunity to participate and make their views known through the formal consultation process. All schools within two miles were formally consulted. The consultation document did omit the label for Roundhay St John's school in the map for nearest schools, an oversight due to Aided schools not having a nearest priority under the authority's admissions policy, but it was fully recognised and included in the data tables. This error was apologised for and clarified during consultation. These issues were raised during the initial consultation phase.
- 3.18 Responses received during consultation and statutory notice periods are customarily responded to through reports to Executive Board, who also have access to the verbatim responses. It is not possible to respond on an individual basis to all respondents, however it is a requirement that all the issues raised be considered.
- 3.19 **Educational concerns.** There were challenges as to the educational merits of a through school, and whether the authority had researched the issue. There was concern that primary and secondary phases require different teaching skills and practices, and the school's capacity to deliver this.
- 3.20 **Response:** The school improvement team have provided advice and precedent on through schools, looking at their potential to deliver good quality provision based on evidence of existing schools. The model is in widespread use in the private sector, and increasingly common in the maintained sector. A large proportion of Free School proposers are also developing the model.
- 3.21 If the proposal is approved, it will be for the governing body of the school to determine its staffing structure and leadership posts. It has demonstrated a clear commitment to specialist posts, and to early years, and already has several members of staff with primary experience. This proposal creates a new and different type of career development opportunity for primary leaders, potentially with a greater teaching focus, and less on facilities management and administration elements. It is in the interests of the school to secure a positive start to every child's education if it is to deliver the best possible outcomes for its children at every stage. The current strength of the school and its governance, and the opportunity to improve transition, made the proposal attractive to many respondents who did not share this worry and trusted the school to deliver good quality primary provision. One noted this was far more secure than inviting unknown providers through competition. The school have reaffirmed their commitment to building primary expertise.
- 3.22 **Traffic and road safety issues.** Concerns were raised about site traffic volumes and parking, on a section of road which has recently been narrowed to calm traffic.

3.23 **Response:** The new provision will require new buildings, which in turn require planning permission. Highways and road safety issues will need to be addressed as part of this process, and will need to consider the full impact of the complete project from the outset. The provision is intended to meet local demand, and these children will need to travel to school somewhere, so will form part of the overall traffic in the area whatever their eventual destination. Local provision maximises the opportunity to walk to school. A number of respondents commented in favour that this proposal would have a lesser traffic impact than other possible uses of the site, and would help improve the site from its current state.

3.24 **Resource issues:** Some respondents challenged the value for money presented by the proposal

3.25 **Response:** All proposals are costed based on modular accommodation. A whole new school may entail greater cost per place than an expansion due to the requirement for infrastructure such as hall and dining facilities; however economies of scale mean that a new 60 place 2FE provision can provide a lower cost per place than a new 30 place provision. The proposal has been costed at £4.430m, and a one form entry new provision at Carr Manor at £2.574m, exclusive of site specific risk or abnormals. Expansions of existing provision have been costed on a project by project basis due to their differing needs.

4.0 Implications For Council Policy And Governance

5.0 Leeds City Council Executive Board is the decision maker for proposals relating to school organisation. It has set up the School Organisation Advisory Board (SOAB) to consider proposals and make recommendations when objections to a statutory notice are received.

6.0 Legal And Resource Implications

6.1 The consultation and notices have been managed in accordance with all relevant legislation. Leeds City Council is the decision maker for these proposals. Under the Education and Inspections Act 2006 they must make a decision within two months of expiry of the notices, or the matter will be referred to the school's adjudicator for a decision. The decision maker can in each case:

- Reject the proposal
- Accept the proposal
- Accept the proposal with a minor modification e.g. change of implementation date
- Approve the proposals subject to them meeting a certain condition e.g. grant of planning permission

6.2 The decision maker must give reasons for the decision irrespective of whether the proposals are rejected or approved indicating the main factors/criteria for the decision. SOAB should therefore provide appropriate comment with their recommendations. If the decision maker does not make a decision on the proposals within 2 months of the end of the statutory notice, the Authority must within one week refer the proposals to the Schools Adjudicator for a decision.

6.3 Any significant modification to a proposal would require fresh consultation, and prevent places being realised for 2012.

6.4 The estimated cost delivery of the proposal is £4,430,000 and this will be funded through the education capital programme. This is based on modular accommodation

and will be subject to significant development through detailed design. The high level estimate does not include site acquisition costs or provision for any site specific conditions, risk or abnormalities.

7.0 Conclusions

- 7.1 This proposal is required to ensure the authority meets its legal requirements to ensure sufficiency of primary provision for September 2012. There is evidence of local need for these places, and they offer choice and diversity of provision. Any significant change to the proposal at this stage would mean alternative proposals could not be secured in time for September 2012, and any delay would affect the deliverability of the physical accommodation in time.

8.0 Recommendations

- 8.1 Children's Services recommend that the proposal to change the age range of Roundhay School Technology and Language College from 11-18 to 4-18, with a reception admission limit of 60, and use land off Elmete Lane and Wetherby Road for the primary provision be approved.

9.0 Background Papers

- 17 June 2009 Expanding Primary Place Provision
- 22 July 2009 Proposed increases in Admissions Limits for September 2010
- 19 May 2010 Outcome of statutory notices for changes to primary provision for September 2010, 2011 and 2012
- 21 July 2010 - Outcome of statutory notices for proposals for expansion of primary provision for September 2011, and
- Outcome of statutory notices for changes to primary age provision in Horsforth for September 2011
- 15 Dec 2010 Primary provision for 2012
- 30 March 2011 Basic Need Programme 2012 – Part A Outcome of consultation on proposals for primary provision for 2012 and Part B Request for Authority to spend.
- 18 May 2011 Basic Need Programme 2012 – Outcome of consultation on proposals for primary provision in 2012

Officer reports

- 21 May 2010 and 5 November 2010 SIB reports
- 7 May 2010 and 17 September 2010 AMB reports
- EDCI impact assessment: Roundhay Through School

Consultation Documents and Statutory Notices

- Consultation Document: Proposal to create additional primary provision in the Roundhay area at Elmete Lane from September 2012 to be run by Roundhay School Technology and Language College.
- Statutory Notices: Proposal To Increase Primary Provision In The Roundhay Area By Change Of Age Range And Enlargement Of Roundhay School Technology and Language College By Using Additional Land At Elmete Lane From September 2012. Available on www.educationleeds.co.uk/schoolorganisation and follow links for Primary reviews and consultations.

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